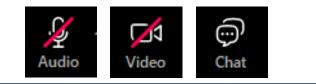
Planning and Zoning for Electric Vehicle Charging

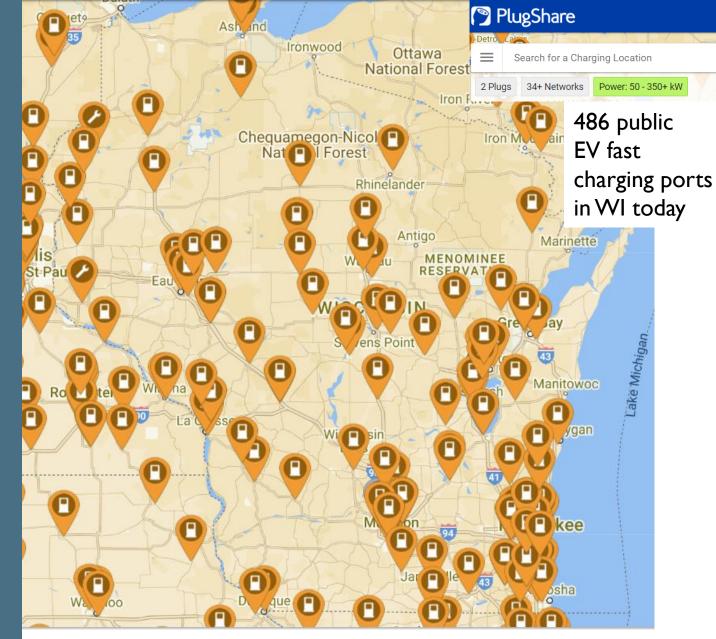
July 25, 2024, Noon to 1pm CLUE Summer Webinar Series

Thank you for joining us! The webinar will begin at noon.

For best results, please mute your microphone and turn off your video camera.

We will reserve 10 minutes for questions at the end. Please submit questions using the chat box.



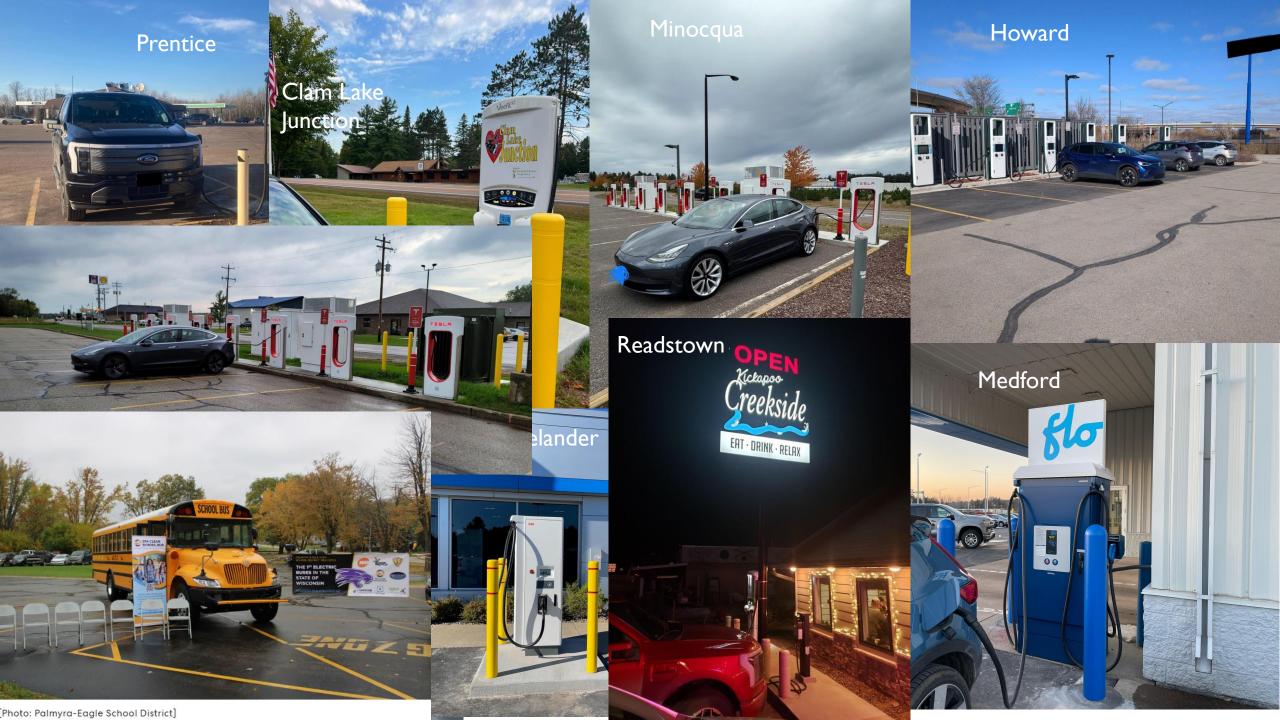


Lynn Markham Imarkham@uwsp.edu 715-346-3879



Center for Land Use Education College of Natural Resources University of Wisconsin-Stevens Point







Fast charger at Wheeler's in Medford



- 1. EV concerns
- 2. Trends in EVs & chargers
- 3. EV chargers
 - A. Types
 - B. How many public chargers will we need?
 - C. Where to locate?
- Example zoning ordinance language for EV charging stations

EV FIRES



Fires in hybrid and electric vehicles

S

Best Practices for

Managing Fires in

Vehicles

Hybrid and Electric



National Fire Protection Association, around 125 years

NFPA online training https://www.nfpa.org/forprofessionals/training-forme/alternative-fuel-vehiclestraining/electric-vehicles?l=57

Video 2:08-3:09

EV Safe in-person training in WI <u>https://evsafe.org/training-</u> <u>schedule</u>



Fires in hybrid and electric vehicles

National Fire Protection Association, around 125 years

- "While fires involving hybrid or electric vehicles are not considered to be any more dangerous or likely to occur than in conventional vehicles, they do present some unique characteristics that firefighters must understand in order to safely and effectively extinguish the fire." National Fire Protection Association
- Offers free 15-minute intro to EV safety, plus online training and CEUs

NFPA online training <u>https://www.nfpa.org/for-professionals/training-for-me/alternative-fuel-vehicles-training/electric-vehicles?l=57</u>

EV Safe in-person training in WI <u>https://evsafe.org/training-schedule</u>

Recurrent

Winter Range For Popular EV Models

Freezing vs. Ideal Temperatures

+

MILES 100 125 150 175 200 225 250 275 300 325 350 75 Hyundai Kona Verified Winter Ronce -34% 2020/2021 Ford F-150 Lightning Verified Winter Range -26% 2022/2023 Extended Range Audi e-tron Vanified Winter Range -16% 2021/2022 Ford Mustang Verified Winter Report Mach-E -34% 2021 Promium AWD Extended /orffied Winter Rance Tesla Model Y -24% Long Range AWD Verified Winter Ronge Tesla Model 3 -24% Long Range Chevrolet Bolt aritized Winter Brand -42% 2017-2022 /orlfied Winter Banax Tesla Model X -24% 100D Volkswagen ID.4 Verified Winter Rongs -46% 2021 Nissan Leaf verified Winter Rong -23% 2019 Plus Tesla Model S erified Winter Ranov -28% 90D Nissan Leaf Verified Winter Range -34% 🔅 IDEAL FREEZING

Verified winter ranges are based on original Recurrent research using a combination of on-boa time usage data providing more than 3,500,000 datapoints.

Do EVs v when i cold? Average EV range at 20-32F was 70% of their range at ideal temps, but each model performs differently

EV ranges around 25F

Audi e-tron: 170 mi Tesla Model 3 long range: 155 mi

Chevy Bolt: 145 mi

VW ID.4: 135 mi

At 20F gas and diesel vehicle range is 76-85% of ideal temp

US: I.4 million EVs sold in 2023





EV models

84 EVs/PHEVs in the U.S. in June 2024

14 models under \$40K before rebates; less for used EVs

cfvrfttt										nge		Charging speed (miles/hr)			
Make	Model	Photo	Seating	EV Type	FWD/ RWD/ AWD	Base MSRP	Federal tax credit	Battery size (kWh)	Electric Range (miles)	Total Range (miles)	Charging rates (kW) L2/DCFC	Level 1 120V	Level 2 240V	DCFC 400+V	MPGe MPG
Alfa Romeo	Tonale eAWD		5	PHEV	AWD	\$43,845	Fueleconomy.gov	16	33	360	6.6	3	15	N/A	77/2
Audi	Q4 e-tron		5	BEV	AWD	\$49,800	Fueleconomy.gov	82	265	265	11/150	3	31	282	95
Audi	Q4 Sportback e-tron		5	BEV	AWD	\$58,200	Fueleconomy.gov	82	242	242	11/150	3	31	282	95
Audi	Q8 e-tron (S)		5	BEV	AWD	\$74,400	Fueleconomy.gov	106	285	285	9.6-19.2 /170	3	44	315	78
Audi	Q8 e-tron Sportback (S)		5	BEV	AWD	\$77,800	Fueleconomy.gov	106	300	300	9.6-19.2 /170	3	44	311	77
Audi	e-tron GT		5	BEV	AWD	\$106,500	Fueleconomy.gov	93	249	249	9.6/270	3	23	292	82
Audi	Q5 TFSI e		5	PHEV	AWD	\$57,800	Fueleconomy.gov	17.9	24	400	7.4	2	14	N/A	61/
BMW	i4		5	BEV	RWD/ AWD	\$52,200	Fueleconomy.gov	81	227-307	227-307	11/195	4	33	463	80-1
BMW	15		5	BEV	RWD/ AWD	\$66,800	Fueleconomy.gov	81	240-295	240-295	11/195	4	33	463	85-1
BMW	17		5	BEV	AWD	\$105,700	Fueleconomy.gov	106	274-321	274-321	11/195	4	33	412	89
BMW	iX		5	BEV	AWD	\$87,250	Fueleconomy.gov	112	284-309	284-309	11/195	3	28	393	83-
BMW	330e		5	PHEV	RWD/ AWD	\$45,600	Fueleconomy.gov	12	23	320	3.7	3	8	N/A	75/
вмw	750 xDrive		5	PHEV	AWD	\$107,000	Fueleconomy.gov	12	16	290	3.7	2	6	N/A	56/
BMW	X5 xDrive50e		5	PHEV	AWD	\$73,100	Fueleconomy.gov	24	39	440	7.4	2	11	N/A	58/

This table is updated by Jukka Kukkonen, Shift2Electric.

Photos and information sources: Manufacturers' websites and www.fueleconomy.gov

Get the latest version:

https://www.shift2electric.com/evinfolist

EV projections for WI

Year	Projected Wisconsin EV	Registrations	Percent of Total Fleet	
2022	9,039	Actual 13,731 EVs	0.1%	May 2024:
2027	217,048		4.1%	23.000 EVs
2030	334,097		6.1%	23,000 EVS
2035	553,686		9.9%	
2040	843,623		14.7%	
2050	1,863,585		31.0%	

Table 3-3: Projected Wisconsin Electric Vehicle Registrations

Sources: DMV Registration reports: vehicle type by fuel type and plate types by vehicle weight; Woods & Poole Economics: Wisconsin population forecast by age group; IHS Markit National unit sales data for light vehicles, light trucks, and heavy & medium trucks; U.S. Energy Information Administration

Wisconsin Electric Vehicle Infrastructure Plan, WDOT, approved September 2022

WHY MORE ELECTRIC VEHICLES?

EV charging costs vs. fuel costs (US average)



3 miles per kWh Average power needed for an EV



416 kWh Average kWh used per month

\$0.16 per kWh

Average cost of electricity [per US household]



\$66.56 MONTH TOTAL

Assumes home charging

Calculations based on an average of 1250 miles of distance covered in one mon



25 mpg Average miles per gallon



O

50 gallons Average no. of gallons of fuel required

\$3.65 per gallon

Average fuel cost per gallon

\$182.50 (\$)E MONTH TOTAL \$3.00/gal = \$150 per month

CN

LS Share

Data sources for infographic:

Environmental Protection Agency (2024)

Bureau of Transportation Statistics (2021)

Department of Energy (2024)

US Energy Information Administration (2023)

Image credit: Gianmarco Chumbe/CNET



ELECTRIC VEHICLES SAVE CONSUMERS

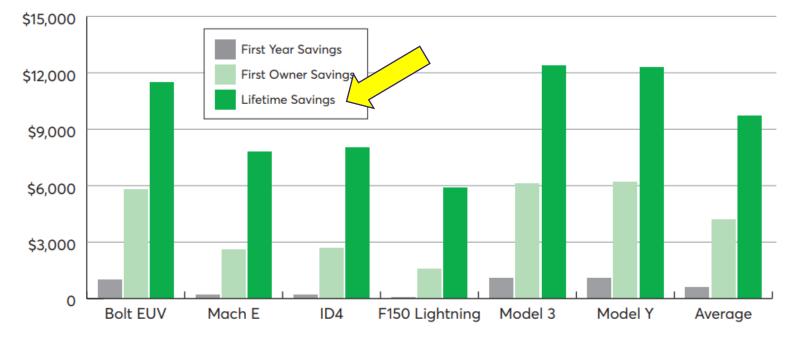
Owning an electric vehicle (EV) will **save the ty \$12,000** over the life of the vehicle, compared t gas-powered vehicle. With new federal tax credits from the Inflation Reduction Act, **consumers can save as much as \$1,100 in the first year of ownership!**

JUNE 2023

HOW EVS CAN SAVE CONSUMERS MONEY

- The average EV driver will spend 60% less to power their vehicle than the owner of a gas-powered vehicle.
- EV owners are spending **half as much to repair and maintain their vehicle** as owners of gas-powered vehicles; with much of that savings benefiting used car buyers.

This graph shows the ownership savings in the first year, first seven years, and lifetime of the vehicle, for six mainstream EVs compared to traditional vehicles with similar utility and features.

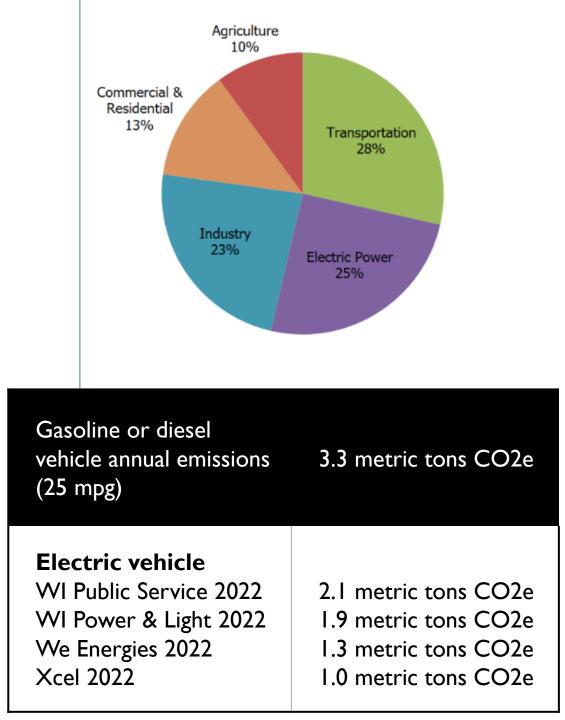


EV NET OWNERSHIP COST SAVINGS RESULTS

Consumer Reports, 2023

WHY?

- Transportation is largest source of GHGs
- Compared to 25 mpg gas vehicles, EVs reduce transportation GHG emissions by 1/3 to 2/3 for large WI utilities shown
- GHG reductions for EVs will increase as electric utilities decrease coal use and increase renewable energy



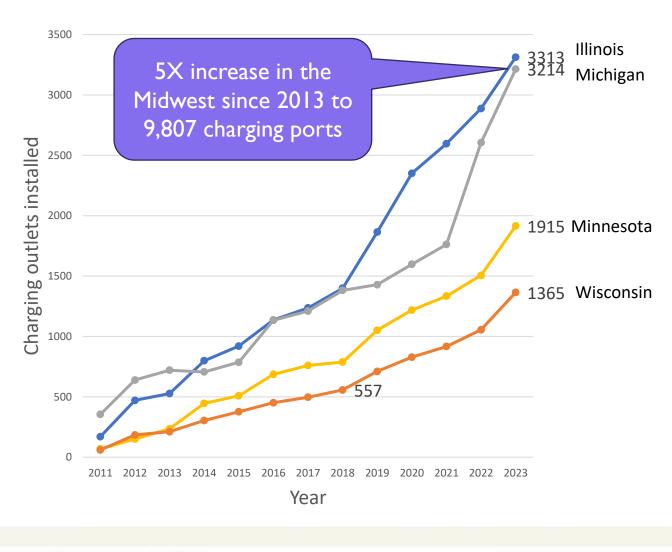
TRENDS

• The number of EVs and EV charging stations is increasing rapidly



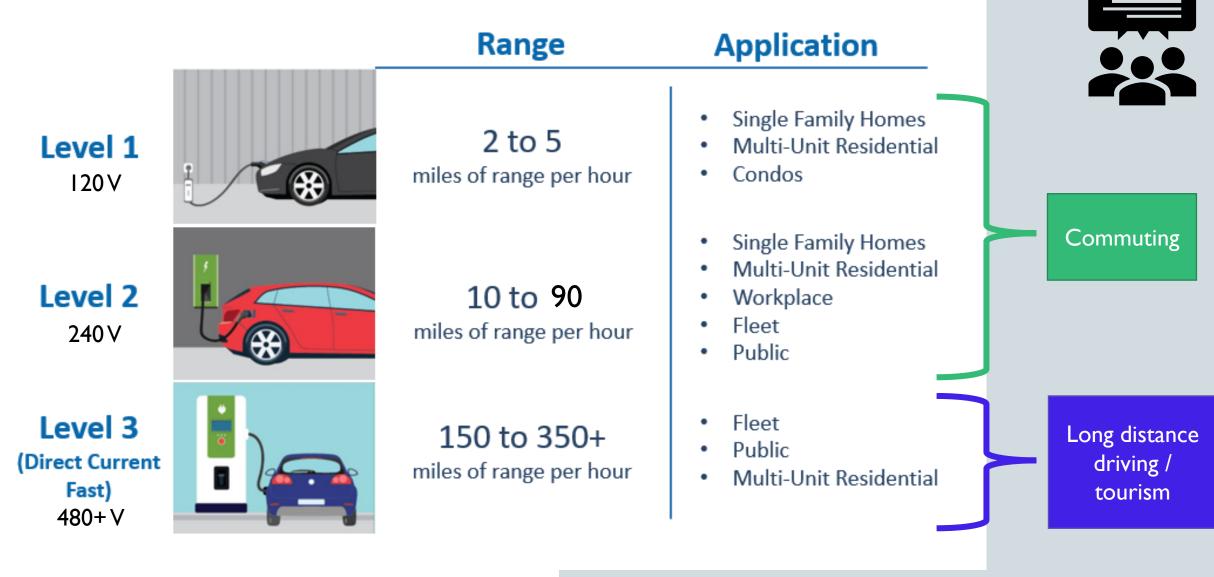
Prentice Truck & Travel

EV charging ports by state



SOURCE: Alternative Fuels Data Center

Types of EV Charging



Poll 2

Electric vehicle DC fast chargers (486 ports)

Who is adding them?

- Vehicle dealerships
- Gas stations
 - kwik trip, BP, mobil, cenex
- Grocery stores
 - piggly wiggly, meijer, hy-vee
- Other stores
 - walmart, home depot, target
- Motels/B&Bs
- Bus/municipal garages
- Federal funding for stations along interstates and state highways

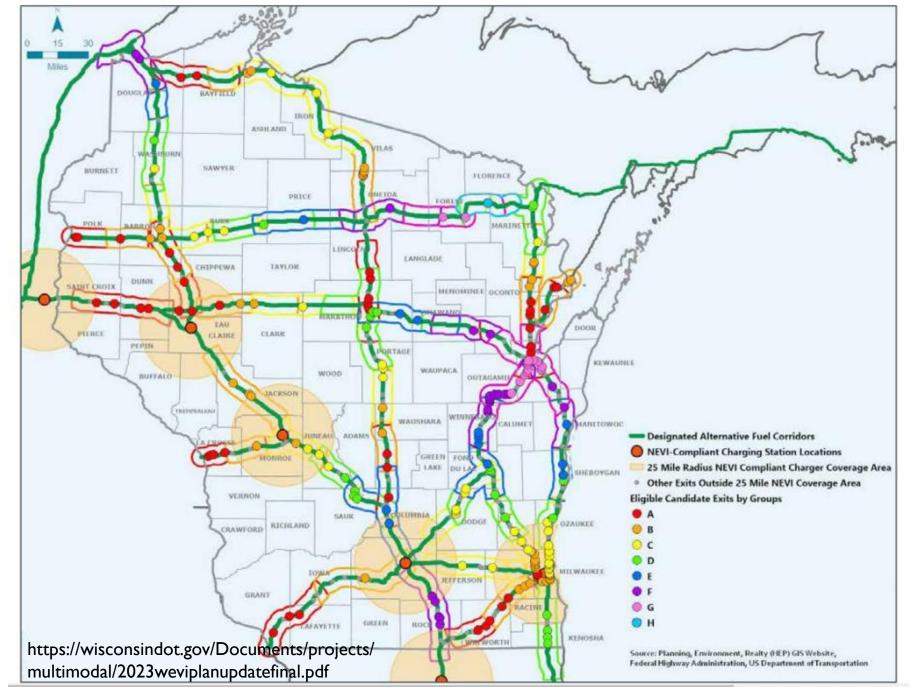
PlugShare

PlugShare for Business WHITE EARTH Houghton Rapids Search for a Charging Location Q X Legend Marquette Ironwood Ottawa **Filters** Ishpeming National Forest PlugScore Chequamegon-Nicolet National Forest Locations will not be filtered by PlugScore Kilowatt Range: 49 kW - 350+ kW MENOMINEE 350 0 Station Count Any 2+ Amenities Ψŧ kee Dining Restrooms Shopping Fort

Figure 4-9: Wisconsin Full NEVI-Compliant EV Charging Station Build-Out Coverage Map

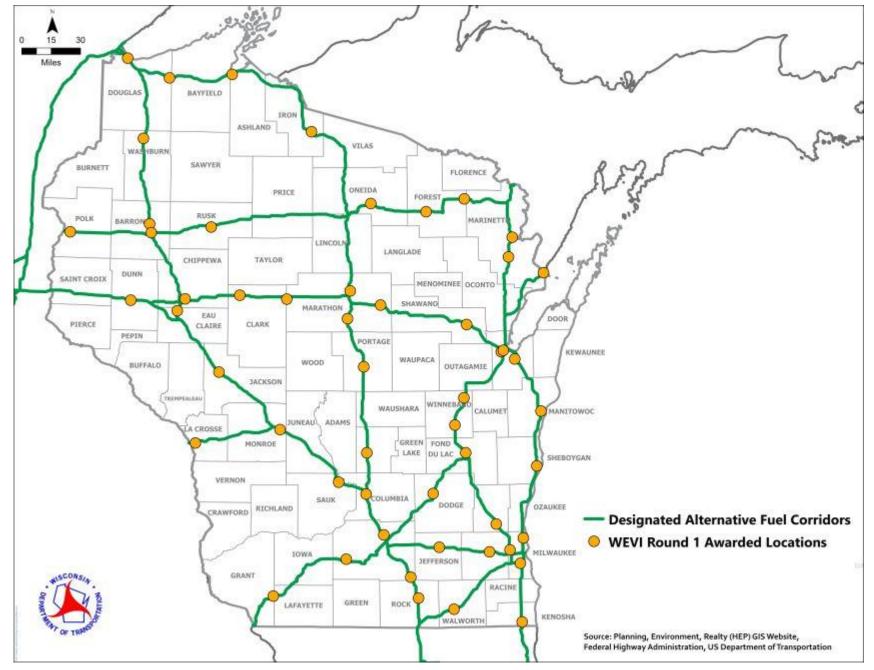
WI Electric Vehicle Infrastructure Plan

- \$78 million from BIL coming to WI over 5 years; covers 80% of costs
- 64 fast charging stations predicted
- One charging station will be installed per group of same color dots on map

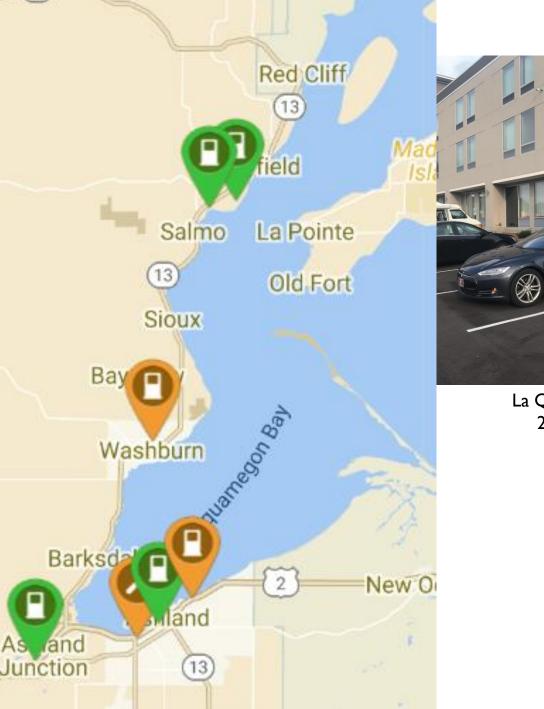


Round 1 WEVI award locations May 2024

- 53 locations with 4 fast charger ports per location
 = 212 more fast charger ports coming
- 24 of these locations are at Kwik Trip gas stations
- 40 locations have adjacent businesses open 24/7
- Installation of charging stations to begin in late fall 2024 or early 2025



https://wisconsindot.gov/Pages/projects/multimodal/electrification.aspx





La Quinta Inn, Wis. Dells, 2 Level 2 chargers

Chargers for tourists

- Tourism is big business
- Long-distance EV drivers want
 - DC fast charging outlets near their routes, OR
 - Level 2 chargers near their overnight accommodations
- The PlugShare app is commonly used by EV drivers to find chargers; look at your county on this app





Chargers for EV commuters

- EV drivers do over 80% of their charging at home
- 1/3 of Wisconsin households rent their home, and don't control whether they can charge at home
- Potential solutions
 - Require wiring for EV chargers in parking for multi-unit dwellings
 - Workplace charging
 - Install EV charging outlets on streetlight poles in areas near apartments

Potential locations & impacts of charging stations

Any issues with these locations?

- Vehicle dealerships
- Gas stations
- Tesla
- Grocery stores
- Other stores
- Motels/B&Bs
- Restaurants
- Bus/municipal garages
- Along interstates and state highways





Potential impacts

- Level 1 and 2 chargers
- People park at for 4+ hours
- Not many cars going in & out

Fast chargers

- A little traffic; more near a highway
- Over time traffic may become similar to a gas station
- People waiting to charge, and waiting while they charge
- Trash
- Lighting

What about

- Residential areas: do you want a fast charger in someone's garage, driveway, or near the road?
- Parks?



Consider including EV charging infrastructure in zoning ordinances



Fast charger at Hyundai dealer in Stevens Point

- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

D. Examples of definitions to include in your ordinance:

Electric Vehicle: any vehicle that is licensed and registered for operation on public and private highways, roads, and streets, and that operates either partially or exclusively, on electrical energy from the grid, or an off-board source, that is stored on-board via a battery for motive purpose. Electric Vehicle includes: (1) a battery electric vehicle; and (2) a plug-in hybrid electric vehicle.

Electric Vehicle Charging Station: A parking space that is served by electric vehicle supply equipment for the purpose of transferring electric energy to a battery or other energy storage device in an electric vehicle.

Electric Vehicle Supply Equipment: The conductors, including the ungrounded, grounded, and equipment grounding conductors, and the electric vehicle connectors, attachment charging outlets, and all other fittings, devices, power outlets, or apparatus installed specifically for the purpose of transferring energy between the premises wiring and the electric vehicle.

- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

Level 1: Considered slow charging and operates on a 15 to 20 amp breaker on a 120 volt AC circuit.

Level 2: Considered medium charging and operates on a 40 to 100 amp breaker on a 208 or 240 volt AC circuit.

Level 3: Considered "fast" or "rapid" charging and typically operates on a 60 amp or higher breaker on a 480 volt or higher three phase circuit with special grounding equipment. Level 3 stations are primarily for commercial and public applications and are typically characterized by industrial grade electrical outlets that allow for faster recharging of electric vehicles.

- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

Where are EV charging stations permitted uses?

Cleaner and safer than gas stations No leaking underground gas/diesel tanks No harmful fumes (benzene causes cancer)

- Allow charging stations as permitted uses in all zoning districts like Des Moines, IA.²³
- **2.** Allow Level 1 and 2 charging stations as permitted uses in all districts. Allow Level 3 as a permitted use in industrial districts and the strip commercial district near Highway 10. Level 3 chargers are a conditional use in other commercial districts. City of Waupaca.

ACCESSORY USES AND STRUCTURES		Zoning District												
	A-1	R-1	R-2	R-3	ΗM	<mark>В</mark> -1	B-2	B-3	B-4	B-5	B-6	B-7	-	I-2
Accessory dwelling unit, as an accessory to a single-family dwelling	Ρ	Ρ	Ρ	Ρ										
Accessory Structure, excluding detached garages and Transitory Accessory Structures, not to exceed two per lot in residential districts	Ρ	Ρ	Ρ	Ρ		Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ
Alternative Energy System: <mark>Electric</mark> vehicle infrastructure, levels 1, 2 (Am. Ord. #04-22(2022))	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Ρ	Р
Alternative Energy System: <mark>Electric</mark> vehicle infrastructure, level 3 (Am. Ord. #04-22(2022))						С	С	С	Ρ	С	С	С	Ρ	Ρ
Alternative Energy System: Geothermal Energy Systems (Am. Ord. #04-22(2022))	Ρ	Ρ	Ρ	Р		Ρ	Р	Ρ	Ρ	Ρ	Ρ	Ρ	Р	Р

- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

Why consider requiring wiring for charging stations as part of new construction??

- 2-3X less expensive when done during initial construction
- Can make EV charging feasible for people who rent their homes

Study	Construction cost per charger	Retrofit cost per charger
City of Orlando – <u>EV Ready Code</u>	\$916	\$3,460
Electric Power Research Institute – <u>Electric Vehicle Supply</u> <u>Equipment Installed Cost Analysis</u>	\$2,619	\$4,160
<u>Electric Vehicle Infrastructure Cost Analysis Report for Peninsula</u> <u>Clean Energy & Silicon Valley Clean Energy</u>	\$1,410	\$4,443

EV CHARGING IN ZONING

- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

https://driveelectricmn.org/electric-vehicle-ready-parking-101/

New WI Law about EV charging stations

Wis. Stats. 66.0442 Electric vehicle charging stations

- (5) No local governmental unit may require a private developer to install an electric vehicle charging station or allow the installation of an electric vehicle charging station on the developer's property as a condition of granting a building permit, conditional use permit, or other approval. This subsection does not apply to the enforcement of a voluntary contractual agreement between a developer and local governmental unit.
- 2023 WI Act 121
- EV charging stations are defined as delivering electricity to an EV's battery

Wis. Stats. 66.0442 says charging stations transfer electricity to an EV, and says local governments cannot require a developer to install or allow installation of charging stations

Are these charging stations by that definition?



1. EV-Capable

Install electrical panel capacity with a dedicated branch circuit and a continuous raceway from the panel to the future EV parking spot. Aspen, CO: 3% of parking is EV-Capable (IBC) Atlanta, GA: 20% is EV-Capable (Ordinance)

2. EVSE-Ready Outlet

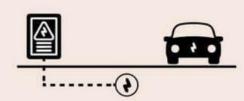
Install electrical panel capacity and raceway with conduit to terminate in a junction box or 240-volt charging outlet (typical clothing dryer outlet).

Boulder, CO: 10% of parking is EV-Ready Outlet

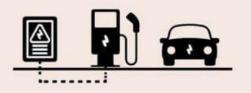


3. EVSE-Installed

Install a minimum number of Level 2 EV charging stations. Palo Alto, CA: 5-10% of parking is EV-Installed







- 1. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

St. Paul rationale for adding EV charging to zoning



The Looming EV Charging Issue

- EV use is growing
- Charging need is growing
- Most EV charging will be at home
- Most St. Paulites will live in multifamily housing
- Retrofits for multifamily are expensive
- Equity: Will multifamily residents be left behind?

In WI, 30% of households rent their home Higher for younger people; 47% of ages 25-34 i

Retrofits for EV charging can be expensive

• 2x to 10x compared to upfront installations





Upfront prep cost for EV charging is relatively cheap Estimated 0.1% to 0.2% of overall development costs

Example application: 520 Payne Avenue

- 62-unit residential development with 45 parking spaces. Proposed code amendments would have required:
 - 1 EV-ready space (cost: ~\$1,000/space)
 - 36 EV-capable spaces (cost: ~\$600/space)
 - Total EV costs: ~\$22,600 =0.1% of total cost
- Total development costs: \$18.7 million

(note: Figures above are illustrative, with a high plus/minus, and not a customized estimate)





Recommended Amendments

- Apply to surface parking facilities with 16+ parking spaces that require site plan review
- Require 80% of parking spaces to be EV capable
- Require 1 per 30 parking spaces to be EV ready
- No requirement for EV charger itself





Adopted in St. Paul in April 2024

Chapter 63. Zoning ARTICLE II. 63.200. PARKING REQUIREMENTS

Sec. 63.212. Electric vehicle parking.

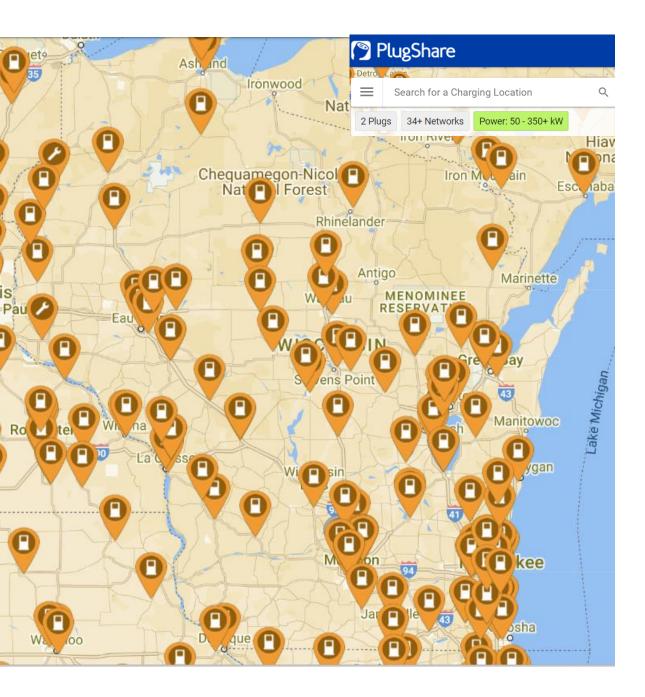
For surface parking facilities with more than fifteen (15) parking spaces that require site plan review per Sec. 63.202, electric vehicles shall be accommodated as follows:

(a) If intended to serve any use that includes a multifamily dwelling, at least eighty (80) percent of the facility's parking spaces must have an electrical conduit or raceway connection to electrical service with sufficient panel space reserved that is capable of operating at Level 2 (208 Volts) or greater power. If intended to serve uses that do not include a multifamily dwelling, at least twenty (20) percent of the facility's parking spaces must be served in this manner.

(b) Additionally, for surface parking facilities with more than thirty (30) spaces that require site plan review per Sec. 63.202, and that are intended to serve any use that includes a multifamily dwelling, at least one (1) of the spaces per each thirty (30) must be served by installed wiring in electrical conduit or raceway, and electrical service sufficient to supply electric vehicle charging at a minimum of 208 Volts power level. Such space may or may not include the associated above-ground charging equipment for charging an electric vehicle.

Conduit and raceway required above shall be installed in accordance with the Minnesota State Building Code and National Electrical Code, including with regard to sizing and location, and shall be capped. The amounts of electric vehicles parking infrastructure for structured parking shall be as directed by the Minnesota State Building Code.

- Short and sweet
- Only new definition needed is "electric vehicle"
- Does not require EV chargers
 - Focused on multi-family dwellings



Summary

The number of EVs and EV chargers is increasing quickly

EV fast chargers support long-distance travel 486 EV fast chargers today + 212 more awarded funding

- Vehicle dealerships
- Gas stations
- Tesla
- Grocery stores
- Other stores

EV commuting is supported by charging at home

- 80% of EV charging done at home
- 30% of households in WI rent their home & don't decide on chargers
- 2-3X more expensive to wire for EV chargers as retrofit after parking is already constructed

Zoning can be used to provide:

- I. EV charging definitions
- 2. Where are charging stations permitted uses?
- 3. Where is wiring for charging stations required as part of new construction?

Pubs available

Ready for Electric Vehicles? Modifying Local Land Use Policies





Ready for Electric Vehicles?

This fact sheet is intended for local government officials to provide an introduction to electric vehicles (EVs), EV charging stations, and how to support EVs by including EV charging provisions in zoning ordinances.

Increase in Electric Vehicles and Charging Stations

The number of EVs is increasing rapidly in the U.S. and worldwide. In the U.S., EVs have increased from 4,000 in 2010 to over 1.1 million in 2020, with no sign of slowing

 EV Charging, Door County, WI
 Initiation at 2020, with this sign of slowing down. By the year 2030, there may be 243,000 EVs on the road in Wisconsin. With this projected growth, it is important for municipalities to plan for EV charging infrastructure as soon as possible.
 U.S. Automakers Pledge Huge Increase in EVs

Public EV charging outlets in the Midwest quadrupled from 1,400 in 2012 to 6,000 in 2020.¹ EV charging outlets are not all the same. Table 1 describes the basic differences between three levels.

Table: Types of EV Charging Outlets

	Level 1	Level 2	DC Fast Charging Outlet
Volts	120	240 or 208	480+
Miles of Range per Charging Period	2-5 miles per hour	10-20 miles per hour	60-80 miles per 20 minutes
Primary location	Home	Home, Workplace, Public	Public, Highway Corridors, High Tourism Areas

Where to Locate EV Charging Stations?

EV drivers in the U.S. do over 80% of their charging at home and typically use a Level 1 (regular 120-volt outlet) or Level 2 charging outlet. While a homeowner can add an EV charging outlet in their garage or near their parking spot, one-third of households in Wisconsin (nearly 900,000 households) rent their home. Currently, many people who rent their homes cannot charge at home or at work.

EV drivers who do not have access to a charging outlet at their home or work rely on public charging outlets at convenient locations like workplaces, shopping areas, parks and libraries.

Tourism is a big business in Wisconsin with direct tourism spending of \$13.7 billion, overall economic impact of \$22.2 bill and over 113 million visitors. To appeal to EV-driving visitors, visitor bureaus encourage EV charging station installation and provide listings of EV charging locations and EV signage.



- Fact sheet for local officials and public
- 20-page report includes more sample ordinance language

bit.ly/Ready_for_EVs





Rhinelander fast charger at GM dealership

Thank you!

Lynn Markham <u>lmarkham@uwsp.edu</u> 715.346.3879





Center for Land Use Education College of Natural Resources **University of Wisconsin - Stevens Point**

Demographics

Understanding the demographics of our participant helps us improve Extension programs and services. Asking for the following also helps us meet our institutional requirements for compliance with Federal nondiscrimination policies. Providing us with this information is **voluntary**.

If you have questions about this survey or why Extension collects this information, please contact Kim Waldman, Compliance Coordinator & Equity Strategist, UW-Madison Division of Extension, (608) 263-2776, <u>kim.waldman@wisc.edu</u>



Center for Land Use Education College of Natural Resources **University of Wisconsin - Stevens Point**

